QUARTERLY UPDATE ON FOOD EMERGENCY MONITORING AND INFORMATION

SECOND QUARTER OF 2026 — APRIL - JUNE

Introduction

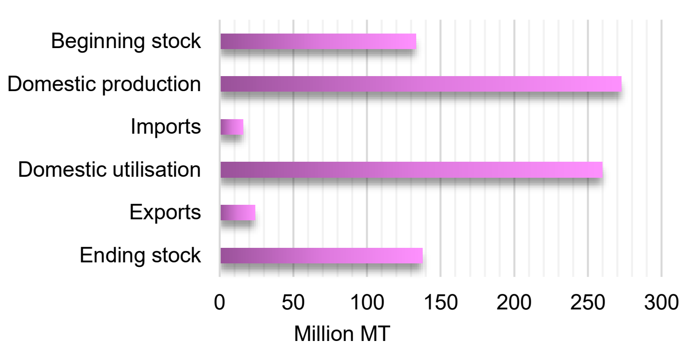
Quarterly Update on the Food Emergency Monitoring and Information (FEMI) highlights food availability status, specifically rice in the ASEAN Plus Three (APT), and is intended to be periodically updated four times a year, at intervals of three months. Assessment results of food availability are derived from four FEMI indicators consisting of Self-Sufficiency Ratio (SSR), Stock-to-Utilisation Ratio (STU), Output Gap (G) and World Price Growth (WPG). Also, supporting data primarily comes from the ASEAN Food Security Information System (AFSIS), the United States Department of Agriculture (USDA), the Thai Rice Exporters Association (TREA), the World Bank and other related government agencies.

The State of Food Security

Based on assessment by the FEMI indicators, SSR, STU, G, and WPG were all satisfied in the second quarter of 2026. The status of regional food availability for the APT maintained *'normal'* meaning that a state of emergency was not verified.

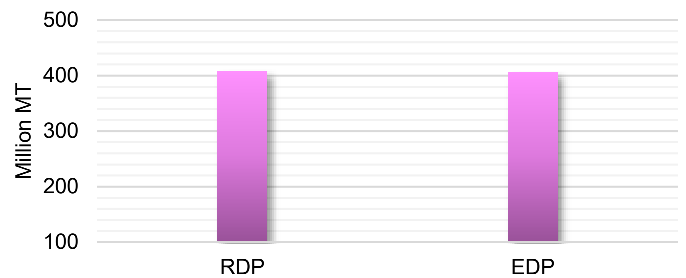
As illustrated in Figure 1, the APT produced 272.7 million MT of milled rice, and stocked 133.1 million MT of milled rice in response to 259.9 million MT of consumptions. This resulted in 104.9% of SSR and 51.2% of STU indicating that the APT had a rice surplus (>100%) and adequate rice stocks (>20%) for 421.5 million MT of the total demand.

Figure 1, Rice Supply and Demand of the APT



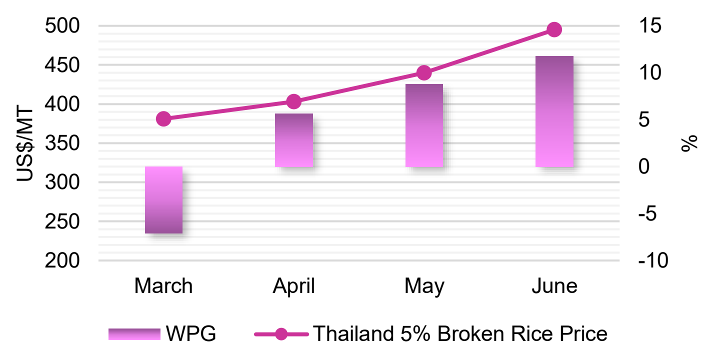
The APT did not experience G (<2%) which caused by extreme and unforeseen calamities. The expected domestic production (EDP) was updated to 405.8 million MT slightly lower than the reference domestic production (RDP) to 408 million MT as shown in Figure 2.

Figure 2, Comparison between RDP and EDP of the APT



In terms of international rice trade, the APT exported 24 million MT and imported 15.7 million MT. Meanwhile, the monthly FOB of Thai White Rice 5% increased by 5.6% from 381 USD/MT in March to 403 USD/MT in April. The price continued increase by 8.8% to 440 USD/MT in May, and increased again 11.8% to 495 USD/MT in June as reflected in Figure 3. WPG which was applied for the APT implied that the APT could procure the needed supply through normal trades (<11.8%).

Figure 3. Monthly FOB Export Price and WPG



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