



## WEEKLY UPDATE ON ASEAN PLUS THREE RICE SITUATIONS

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### Indonesia

**Indonesia will launch a single rice price policy in 2026.** Indonesia plans to introduce a nationwide single rice price policy in 2026 to reduce price disparities between regions, particularly in eastern Indonesia. The government will support distribution financing to address logistical challenges and is strengthening the state logistics agency Bulog to manage rice distribution and maintain price stability. The reference prices for the policy are about 14,900 IDR (0.88 USD) per kilogramme for premium rice and 13,500 IDR (0.80 USD) per kilogramme for medium rice, while subsidized rice for lower-income households will remain at 11,000 – 12,000 IDR (0.65 – 0.71 USD) per kilogramme. Additionally, the policy is currently being prepared and requires coordinated support, including distribution, financing, and infrastructure development.

\*1 USD = 16,905 IDR

**Source:** Nong nghiep moi trung. (2026, January 14). *Indonesia to roll out nationwide single rice price in 2026.*

### Viet Nam

**Viet Nam reduce exports from 2026.** Viet Nam's rice exports peaked at 9.2 million tonnes in 2024, worth 5.8 billion USD, before falling to 8 million tonnes in 2025, worth 4.1 billion USD. The Viet Nam Food Association (VFA) plans further reductions to 7 million tonnes in 2026 and 4 million tonnes by 2030, reflecting global oversupply and a strategic shift under Decision 583 (May

2023) toward higher-quality, higher-value rice. Challenges include large carryover stocks and import quota restrictions in the Philippines. To stabilize the farmer price, the government is urged to support temporary rice storage during harvests and expand government-to-government contracts with other countries.

**Source:** VietNamNet. (2026, January 19). *Vietnam to proactively reduce rice exports from 2026.*

### China

**China's grain and rice production increased in 2025.** According to the National Bureau of Statistics, China's grain production rose to 714.88 million tonnes in 2026, an increase of 1.2 percent compared to the 2024 rice yield. The growth was driven by a 1.5 percent increase in the autumn rice harvest to 536.62 million tonnes, while the summer rice harvest totaled 149.75 million tonnes, a decline of 0.1 percent, and early-season rice production increased 1.2 percent to 28.51 million tonnes. In addition, Wheat production remained stable at 140.07 million tonnes, and rice production increased 0.7 percent to 209.04 million tonnes.

**Source:** China Daily – Global Edition. (2026, January 19). *China's grain and livestock output rise in 2025.*

Gathered by the APTERR Secretariat  
Tel: +66 (0) 2579 4816-17 Fax: +66 (0) 2579 4840  
Email: [phattaranan.jir@apterr.org](mailto:phattaranan.jir@apterr.org)  
Website: <http://www.apterr.org/>

*\* This Weekly Update on ASEAN Plus Three Rice Situations is based on all available sources during the period and may be missing some important facts. The APTERR Secretariat shall take no responsibility for data accuracy in this publication and any consequence of their use.*