



WEEKLY UPDATE ON ASEAN PLUS THREE RICE SITUATIONS

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Cambodia

Cambodia set a goal to export 700,000 tonnes of rice by 2025. According to the Cambodia Rice Federation, by the end of 2025, Cambodia is expected to export 700,000 tonnes of rice, marking a new record and a significant boost to the country's agricultural sector. From January to August 2025, Cambodia has exported approximately 472,803 tonnes of milled rice to 66 countries, representing an increase of 60,780 tonnes compared to the same period in 2024.

Source: Indian Rice Exporter Federation. (2025, September 19). *Cambodia Eyes 7 Lakh Tonnes of Rice Exports by 2025.*

Indonesia

Indonesia has emphasized the need to maintain both the quality and quantity of the Government rice reserves. The Indonesian National Food Agency (Bapanas) has emphasised the importance of maintaining the quality and quantity of Government Rice Reserves (CBP) to stabilise food prices and ensure public access. According to the Bapanas leader, CBP functions as more than a stockpile but a key to stabilising prices, protecting purchasing power, and curbing food-related inflation. The rice stockpile volume is at 3.9 million tonnes, with approximately 799,000 tonnes already distributed since the beginning of 2025 under the SPHP price stabilisation programme. In addition, in October and November 2025, the government plans to distribute another 365,500 tonnes of rice to 18.27 million households, while opening the possibility of

extending the programme to December 2025, depending on the evaluation results. Bapanas leader stressed that public trust depends on maintaining high-quality reserves, adding that it is time for the state logistics agency Bulog to speed up rice distribution through the SPHP price stabilization programme, food assistance, and emergency response.

Source: Vietnam Plus. (2025, September 23). *Indonesia boosts rice reserve quality to enhance food security.*

Thailand

Global rice prices decline amid oversupply, in contrast to the rise of Thai rice prices. Global rice prices are falling as record-high levels of production push supply to an all-time high of 729.5 million tonnes in 2025/26, according to the USDA. Oversupply has driven down prices in most major rice-exporting countries. However, Thailand is bucking the price trend. The price of Thai 100 percent grade B rice has increased to 372 USD per tonne, while Hom Mali fragrant rice price increased to 1,148 THB (35.7 USD) per tonne, supported by the baht's appreciation against the U.S. dollar. Despite rising export prices, Thai farmers are facing lower returns. The average price of Jasmine paddy rice declined from 14,825 THB (461.03 USD) to 14,817 THB (460.78 USD) per tonne in mid-September. The Office of Agricultural Economics (OAE) warns that the influx of 17.4 million tonnes of the main crop in November could add further pressure on domestic prices.

*1 USD = 32.16 THB

Source: Nation Thailand. (2025, September 22). *Thai rice prices buck global trend as record supply pushes down values.*

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